

**Convenience Translation**

(The text decisive for the invitation to the Annual General Meeting of Vapiano SE is the one written in the German language.)

**Annual General Meeting of Vapiano SE on June 6, 2018**



**Total number of shares and voting rights at the time of convening the Annual General Meeting**

At the time the Annual General Meeting is convened, the share capital of the Company amounts to EUR 24,029,833 and is divided into 24,029,833 no-par value bearer shares, each representing an interest in the share capital of EUR 1.00. Each share carries one vote (Article 17.2 of the Company's Articles of Association). The total number of voting rights is therefore 24,029,833. At the time the Annual General Meeting is convened, the Company holds no treasury shares, based on which the Company would not be entitled to any rights (Section 71b of the AktG).

Bonn, April 2018

The Management Board